

Company-Side Finance, Capital Markets, and Treasury Counseling



HUNTON

Commercial Lending

Hunton represents borrowers in a broad range of commercial lending transactions. We advise clients at every stage of the financing process, including diligence and structuring, documentation, syndication, ongoing compliance matters, waivers, consents, extensions, and amendments.

Our borrower-side practice focuses on investment-grade, asset-based, and leveraged lending. We structure, negotiate, and close financings across various industries, including secured transactions involving a wide range of collateral and highly regulated assets in the United States and abroad. Throughout the process, we help CFOs, treasurers, controllers, and in-house counsel manage key workstreams. Our work ranges from negotiating term sheets and engagement documents to conducting due diligence, preparing disclosures, drafting corporate approvals, and coordinating closing mechanics.

We represent public and private companies and private equity-backed, middle-market portfolio companies in:

- Secured and unsecured financings
- Single-lender, syndicated, and club loans
- Working capital and acquisition financings
- Term loans and revolving credit facilities
- Letter of credit facilities
- First- and second-lien structures
- Mezzanine and unitranche loans
- Leveraged buyouts and acquisition financings
- Refinancings
- Recapitalizations
- Restructurings
- "Going private" transactions
- Dividend recapitalizations

Our team regularly represents borrowers with complex corporate structures and multistate and international operations. We work closely with colleagues across our tax, ERISA, intellectual property, environmental, real estate, and bankruptcy practices to help clients address issues efficiently throughout a transaction, including in restructurings and workouts. Our experience representing administrative agents and volume investors in syndicated loans also gives us insight into evolving market terms.



BTI Client Service A-Team for 24 Years

BTI Client Relationship Scorecard, 2025

Learn more about
LENDING SERVICES



Capital Markets

Our capital markets lawyers focus on investment-grade credits and serve as counsel to public companies in the consumer products, energy, information services, financial services, and restaurant industries. A significant portion of our capital markets practice involves cross-border transactions, particularly in Europe.

Our lawyers have experience with:

- Public bond offerings
- US- and Euro-denominated commercial paper programs
- Cross-border securities offerings denominated in foreign currencies
- Letter of credit and surety bond facilities

Treasury Counseling

Hunton advises treasury departments on a broad range of day-to-day and strategic legal matters. We serve as primary outside counsel to the treasury teams of public and privately held companies, including Fortune 500 companies, advising on:

- Securities law compliance
- Cash management
- Liability management
- Liquidity risk planning
- Indemnities
- Privacy and data security issues
- Corporate credit card and private label programs

Through understanding our clients' banking relationships and capital markets activities, we can provide informed, integrated advice on securities filings, shareholder communications, and related obligations. We can also negotiate credit card and gift card program agreements, merchant services agreements, and other vendor contracts, and help clients optimize banking relationships and intracompany financing arrangements.

Hunton also advises clients and conducts analyses on:

- Structuring strategic transactions considering restrictive covenants and change of control provisions
- Public company disclosure requirements related to the timing and implementation of capital markets transactions
- Best practices for negotiating and monitoring compliance with credit agreements
- Restrictive covenants and the impact on operations and planning

Learn more about
CAPITAL MARKETS



Learn more about
'34 ACT REPORTING



125
years of
service

17
locations
worldwide

SEC Reporting

Hunton advises public companies on their ongoing reporting and disclosure obligations under the Securities Exchange Act of 1934. We represent middle-market and large public companies across industries and stages of development, as well as boards of directors and key investors, delivering practical guidance on day-to-day compliance and complex disclosure issues.

Our team drafts and reviews periodic reports, including:

- Forms 6-K, 8-K, 10-Q, 10-K, 20-F, and 40-F
- Section 13 and Section 16 reports

We also advise on:

- Annual shareholder meetings, including proxy statements, shareholder proposals, proxy advisory firm matters, and meeting logistics
- Investor relations and earnings calls
- Regulation FD and Regulation G compliance
- SEC staff interpretive guidance requests
- Responses to SEC comment letters and other SEC inquiries
- Stock exchange listing requirements
- SEC compliance policies and procedures
- Corporate training
- Share repurchase programs
- Cybersecurity-related governance and disclosure issues
- ESG and sustainability reporting standards in the US and abroad

Our clients include domestic companies and foreign private issuers with American depositary shares trading in the US. We also work closely with our privacy and data security team on governance and disclosure issues arising from cybersecurity incidents.

Leasing

Hunton represents lessees in equipment leasing, as well as other asset financing transactions. Examples include transactions involving movable equipment, aircraft, railcars, and real estate. We represent corporations in negotiating their master leasing agreements and are uniquely positioned to advise borrower clients on whether the terms of their leasing arrangements comply with the terms of their credit agreements, indentures, and other material capital markets agreements. We also advise on asset sales, debt prepayment, refinancings, terminations, and other lease portfolio management matters.

Representative Transactions

Some of our recent commercial lending representative transactions involving public and private companies include representing:

The Scotts Miracle-Gro Company in a \$2 billion amended and restated credit facility with JPMorgan Chase Bank, N.A., as the administrative agent

Carlisle Companies Incorporated and its subsidiary, Carlisle, LLC, as co-borrowers for an unsecured revolving credit facility

Omega Healthcare Investors, Inc. in a \$2.3 billion senior unsecured credit facility, including a four-year \$2 billion multicurrency revolving facility and a three-year \$300 million delayed draw term loan

Finance of America Equity Capital LLC in a senior credit facility to finance reverse mortgage loans and participation interests in reverse mortgage loans

Lifestyle Communities in a multi-draw term loan facility provided by Ares Alternative Credit Management LLC to be used to finance Lifestyle Communities' development and operation of apartment communities

Philip Morris International in a \$2 billion senior unsecured revolving credit facility and a €1.5 billion senior unsecured revolving credit facility

Performance Food Group in negotiating and amending a restated credit facility to upsize the facility to \$5 billion with Wells Fargo Bank as agent

DTE Energy, DTE Electric, and DTE Gas in senior unsecured revolving credit facilities totaling \$2.8 billion

Tredegear Corporation with a \$180 million senior secured asset-based revolving credit facility

Darden Restaurants in a \$1.25 billion senior unsecured revolving credit facility and a \$600 million senior unsecured term loan to finance the acquisition of Chuy's



Hunton Andrews Kurth's attorneys are excellent at negotiating and drafting and are very client-focused.

Chambers USA, 2026

Key Contacts

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