## REPRESENTATIVE TEAM TRANSACTIONS



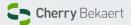
Represented Armanino LLP in connection with the formation of alternative practice structure and investment in nonattest business by Further Global





Represented CohnReznick LLP in connection with the formation of alternative practice structure and investment in nonattest business by Apax Partners LLP





Represented Cherry Bekaert in connection with the formation of alternative practice structure and strategic investment by Parthenon Capital





Represented New Mountain Capital in connection with its significant growth investment in the nonattest business of Grant Thornton





Represented Cohen & Company in connection with the formation of alternative practice structure and investment in nonattest business by Lovell Minnick Partners





Represented Citrin Cooperman Advisors in connection with its agreement for a significant investment from funds managed by Blackstone





Represented Fishman Block + Diamond, LLP in connection with its strategic combination with Cerity Partners





Represented Bain Capital in connection with its minority growth investment in Sikich LLC



#### **TOWERBROOK**

Represented TowerBrook Capital Partners in connection with its investment in EisnerAmper

#### **EISNER AMPER**



Represented ZBS Partners in connection with the development of the Crete Professionals Alliance, including investments in the nonattest businesses of multiple regional accounting



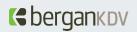


Represented Alpine Investors in connection with the development of the Ascend platform and investments in the nonattest businesses of multiple regional accounting firms





Represented Creative Planning LLC, one of the largest Registered Investment Advisors in the country, in connection with its acquisition of the nonattest business of BerganKDV



#### COPLEY | EQUITY | PARTNERS

Represented Copley Equity Partners in connection with its strategic investment in the nonattest business of ATA Advisory, LLC



#### TRINITY HUNT

Represented Trinity Hunt Partners in connection with its strategic investment in the advisory business of MarksNelson



## SMITH+HOWARD

Represented Smith + Howard in connection with the formation of alternative practice structure and strategic investment by Broad Sky Partners



## LIGHTYEAR

Represented Lightyear Capital in connection with its acquisition of assets from and new venture with Schellman & Company, LLC



### mazars

Represented Mazars USA in connection with its acquisition by Forvis and formation of Forvis Mazars network





Represented Summit Partners in connection with its strategic growth investment in UHY





## ACCOUNTING FIRM MERGERS AND ACQUISITIONS TEAM

#### **TEAM LEADERS**



Matthew Bosher
Partner



**Kevin Georgerian**Partner



James Kennedy
Partner



Valarie Ney Partner



Richard Warren
Partner

#### TRANSACTIONAL TEAM MEMBERS



Charles Brewer
Counsel



Megan Kaufmann Counsel



Rachel Northup Counsel



Demitrianna Grekos Associate



Marissa Rogers Associate



**Jordan Sisco** Associate



Michael Sanchez
Associate



Jennifer Scherschel
Associate



Nate Jones
Associate



Corinne Davis
Associate



**Kelli Rice** Associate



Kaitlyn Thorson
Associate

#### TAX



William Freeman
Partner



Allison Mantor
Partner



Alexander McGeoch
Partner



Caitlin Scipioni Associate



Jason Feingertz
Partner

#### LABOR AND EMPLOYMENT



Ryan Glasgow Partner



**Libby King**Associate



Tyler Laughinghouse Counsel



Michelle Lewis
Partner



**EMPLOYEE BENEFITS** 

Anthony Eppert
Partner



Jordan Latham Associate

# ACCOUNTING FIRM MERGERS AND ACQUISITIONS TEAM

### LENDING SERVICES



Kimberly MacLeod
Partner



Hillary Patterson
Counsel



Johanna Jenkins
Associate



Emily Sanford
Associate



Patrick Macher
Associate



Ave Grosenheider
Associate

#### **INSURANCE**



Patrick McDermott
Counsel



J.C. Chenault
Partner



**REAL ESTATE** 

Matthew Chriss
Associate



Christopher Hasbrouck
Counsel

#### **INTELLECTUAL PROPERTY**



**Armin Ghiam**Partner

**Kevin Hahm**Partner



Bennett Sooy
Associate

#### LITIGATION/REGULATORY



Elizabeth Brightwell
Associate



**Alex Young**Counsel

## INVESTMENT ADVISERS MATTERS



Mark Connolly
Partner

Hunton has advised on

70+ ACCOUNTING FIRM APS TRANSACTIONS

worth approximately

\$16 billion

in the past five years