HUNTON& WILLIAMS

CLIENT ALERT

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Hunton & Williams Named Capital Markets Leader for 2008

Hunton & Williams LLP continues to demonstrate its strength in the capital markets arena, despite the economic challenges presented by the markets in 2008. In a year-end survey of debt and equity legal advisors, Thomson Reuters has named Hunton & Williams as a leading firm in 16 relevant categories (eight as issuers' counsel and eight as managers' counsel). The firm is also listed among the top five firms advising on mortgage-backed securities and IPOs. A complete list of rankings for Hunton & Williams is below.

US CAPITAL MARKETS REVIEW

Ranked by Deal Size

Issuer Legal Advisor:

- → US Mortgage-backed Securities 2nd
- → US Straight Debt Including MBS, ABS 10th
- US Investment Grade Corporate Debt — 10th
- → US Debt, Equity & Equity-related 11th
- → US Straight Debt Excluding MBS, ABS — 13th

Manager Legal Advisor:

- → Global IPOs by US Issuers 5th
- → US IPOs 5th
- → US Mortgage-backed Securities 11th

Ranked by Number of Issues

Issuer Legal Advisor:

→ US Mortgage-backed Securities — 5th

Manager Legal Advisor:

- → Global IPOs by US Issuers 3rd*
- → US IPOs 3rd*
- → US Mortgage-backed Securities 7th*
- → US Preferred Stock 8th*

EUROPEAN CAPITAL MARKETS REVIEW

Ranked by Deal Size

Issuer Legal Advisor:

- → International Debt 15th
- → International Investment Grade Corporate Debt — 15th

Manager Legal Advisor:

→ International Securitisations exc. CDO's — 15th

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